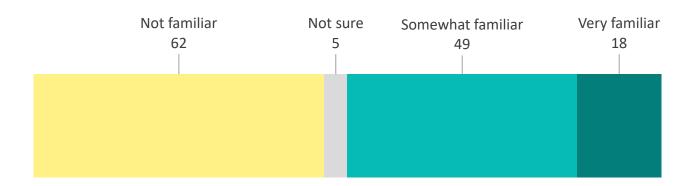
Survey Results

- 143 Respondents
- 103 submitted at the end of the survey
 - Each question has a different number of respondents (no questions were required)
- Open, public input survey
 - Self-selecting respondents
 - Not a randomized sample

Respondents

- 87% currently live in Tualatin
 - Remainder live nearby, own a property in Tualatin or work/go to school in Tualatin
- Familiarity with zoning:



What kind of home do you live in?

| A detached single-family home | 106 | 75% |
|-----------------------------------|-----|-----|
| An apartment | 14 | 10% |
| No answer | 8 | 6% |
| A townhome | 6 | 4% |
| A condominium | 6 | 4% |
| A duplex, triplex or similar home | 1 | 1% |

How would you describe the current variety of housing in Tualatin?

| A good variety overall | 36 | 26% |
|--|----|-----|
| Not much variety | 36 | 26% |
| Some variety, but too much single-family housing | 24 | 17% |
| Some variety, but too many apartments | 24 | 17% |
| Not sure/no opinion | 11 | 8% |
| No answer | 7 | 5% |

In terms of creating new housing availability, what benefits would you prioritize? (Choose your top 3)

| Housing opportunities for first-time home-seekers | 68 | 55% |
|--|----|-----|
| Housing affordable to more households | 62 | 50% |
| Housing for older residents to age in place | 57 | 46% |
| Housing for multi-generational living | 44 | 36% |
| Housing closer to workplaces, schools or shopping | 23 | 19% |
| Housing close to transit | 23 | 19% |
| Housing located near existing city services like sewer and water | 10 | 8% |
| Other | 9 | 7% |

What strategies do you think will be most effective at creating positive and desirable housing opportunities for a more diverse range of households? (Select as many as apply)

| Permit smaller and attached housing types in developed residential neighborhoods | 50 | 41% |
|---|----|-----|
| Encourage more intense residential development in undeveloped areas at the edges of town | 46 | 37% |
| Reduce review times and bureaucracy for new construction | 43 | 35% |
| Offer development bonuses like height or building area to housing with affordability agreements | 34 | 28% |
| Limit aesthetic requirements like asking for bay windows or columns on house facades | 33 | 27% |
| Offer financial incentives to encourage housing development | 31 | 25% |
| Increase allowable building area for new homes | 29 | 24% |
| Reduce parking requirements | 13 | 11% |
| Other | 18 | 15% |

In General, Does This Feel Like the Right Path?

- The draft code sets standards for buildings like duplexes, triplexes, and quadplexes so that these housing types will look and feel similar to what is allowed for detached single-family houses today.
- These standards include things like window coverage and aesthetic features for homes, off-street parking minimums, and standards that limit how much of a lot can be covered by the main building.

16%

Too General

More specific or stricter standards are needed for middle housing types.

52%

About Right

Middle housing types should look and feel like single-family homes today and meet similar rules and standards.

20%

Too Restrictive

We should actively encourage middle housing creation by creating more flexible or permissive standards.

Lot Size

| Middle housing types should look and feel like single-family houses today, just used differently on the inside. | 38 | 33% |
|---|----|-----|
| Middle housing types should have to be built on larger lots than single-family homes. | 31 | 27% |
| Middle housing types should be allowed on the same lot size as single-family homes, but with no additional limits on building size. | 21 | 18% |
| Middle housing should be allowed on even smaller lots than single-family areas allow today. | 12 | 10% |
| Other | 7 | 6% |
| No answer | 6 | 5% |

Building Setbacks

| Keep middle housing setbacks similar to what is required for single-family houses today. | 66 | 61% |
|--|----|-----|
| Encourage larger setbacks where possible. | 21 | 19% |
| Reduce setbacks where possible. | 12 | 11% |
| Other | 4 | 4% |
| No answer | 5 | 5% |

Building Height

| Keep middle housing building heights similar to what is required for single-family houses today. | 58 | 54% |
|---|----|-----|
| Increase height limits where possible. | 16 | 15% |
| Increase height limits only in exchange for extra features such as landscaping area or extra parking. | 15 | 14% |
| Encourage lower heights where possible. | 12 | 11% |
| Other | 3 | 3% |
| No answer | 4 | 4% |

Adjusting Setback and Height

Would you support reducing the required setbacks or increasing building height for some types of middle housing if it resulted in more housing creation?

45% YES

49%

Adjusting Setback and Height

If yes, are there certain conditions where you would be more supportive? Check all that apply.

| Increased landscape requirements around the perimeter of the development for flexibility in development standards. | 33 | 31% |
|--|----|-----|
| Increased design or façade requirements for flexibility in development standards. | 19 | 18% |
| None of the above. | 31 | 29% |
| Other | 8 | 7% |

Parking Requirements

Should Tualatin change its parking standards?

| Require off-street parking in all circumstances. | 53 | 49% |
|--|----|-----|
| Waive off-street parking requirements where it preserves on-street parking | 22 | 20% |
| Unsure/Don't know | 25 | 23% |
| Other | 4 | 4% |
| No answer | 4 | 4% |

Parking Requirements

Would you support less required off-street parking in areas where it is easier to get around without a car (located near transit stops, services, etc.) if it helped encourage more housing options?

| No | 45 | 42% |
|-------------------|----|-----|
| Yes | 43 | 40% |
| Unsure/Don't know | 16 | 15% |
| No answer | 4 | 4% |