

## The Budget Committee

### Citizen Members

Monique Beikman  
Dan Gaur  
John Hannon  
Cyndy Hillier  
Rebekah Morse  
Brittany Valli  
Terri Ward

### City Council Members

Lou Ogden, Mayor  
Joelle Davis, Council President  
Frank Bubenik  
Jeff DeHaan  
Nancy Grimes  
Robert Kellogg  
Paul Morrison

# CITY OF TUALATIN

# BUDGET IN BRIEF

## Fiscal Year 2018-2019

[www.tualatinoregon.gov](http://www.tualatinoregon.gov)



# CITY COUNCIL 2030 VISION



## **We Envision:**

A Diverse and Inclusive Community

## **We Envision:**

A vibrant and thriving gathering place in the center of town

## **We Envision:**

A connected, informed and engaged community

## **We Envision:**

An expanded tax base

## **We Envision:**

A funded transportation system

## **We Envision:**

An affordable, livable family-oriented, healthy, active, and safe community

## **We Envision:**

Accessible and vibrant parks, recreational facilities and programs, and protected natural spaces

## **Dear Residents and Businesses of Tualatin,**



Sherilyn Lombos  
City Manager



I am excited to present our Budget in Brief for the fiscal year 2018-2019. The Budget in Brief is meant to provide you a simplified overview of the 240+ page budget; it includes highlights, a breakdown of taxes, revenue and expenditures, goals, and other important and interesting information. It also includes projects you will see around town this year including transportation projects funded by the recent Transportation Bond passed in May. You can also read about where our money comes from, how it is spent, approved capital projects, general information on our great city, and more. A full copy of our budget and other financial documents are available on our website at [www.tualatinoregon.gov/finance](http://www.tualatinoregon.gov/finance).

Budget preparation begins in December and concludes in June with final adoption. In addition to the annual budget process, city departments strive to carry out the City Council vision for the City's future.

The Council's 2030 vision is reviewed and refined every year, and staff use it as a guide when developing the budget and their goals.

Tualatin continues to grow in many ways, as we see significant progress made on a number of important projects and move towards a brighter and better connected future.

The city's budget is increasing to \$96,134,475 for fiscal year 2018-2019, which includes the estimated impact of the Transportation Bond sale. Staff is developing the list of projects that can be completed during this fiscal year, and Council will amend the budget in September to include the expenses for these projects. With this budget, we are continuing to provide quality services at the right price, while maintaining our positive fiscal health.

It's going to be an exciting year engaging the community, improving our parks, sidewalks and streets, updating master plans and so much more.

*Sherilyn Lombos*



# TRANSPORTATION BOND INFO

In May, Tualatin voters approved Ballot Measure 34-282 which provides \$20 million in General Obligation Bonds for traffic congestion relief, neighborhood traffic safety improvements and safe access to schools throughout the community.

Safety improvements include new pedestrian crossings with signals, crosswalks, sidewalks, and driver feedback signs that display speed, in areas identified by residents as priorities including downtown, Boones Ferry, the Garden Corner Curves at 105th/Blake, Sager, Highway 99W and Grahams Ferry.



- 8 Tualatin-Sherwood Rd - Nyberg to Martinazzi. Install roadway improvements to improve traffic flow
- 8 99W Pacific Hwy - install sidewalks to improve access to transit stops and Hazelbrook Middle School
- 8 Garden Corner Curves
- 8 Martinazzi and Sagert - add traffic signal, new sidewalks and crosswalks

This is a small sample of projects. For a complete list, visit [tualatinmovingforward.com](http://tualatinmovingforward.com)



## Congestion Relief

**New signals and added travel lanes and turning lanes on Tualatin-Sherwood Road and other streets**



## Neighborhood Safety

## New pedestrian crossings with signals and driver feedback signs that display speed



## Safe Access to Schools

**New crosswalks,  
speed controls and  
sidewalks to and from  
schools**

?'s

For more  
information,  
visit our website at  
[tualatinmovingforward.org](http://tualatinmovingforward.org)  
or contact Jeff Fuchs  
at 503-691-3090

# WHAT'S HAPPENING AROUND TOWN

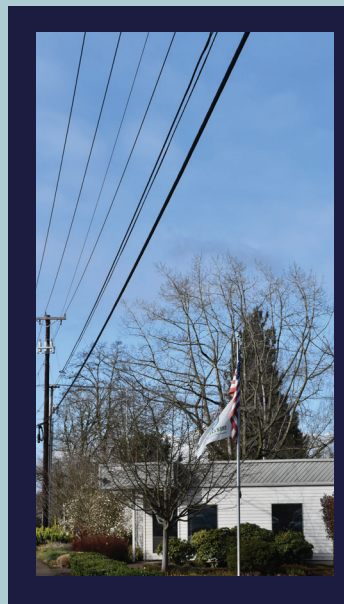
- ✓ Sagert Street Pedestrian Connectivity and Enhancement Project - Sidewalk improvements on Sagert Street that will improve mobility in that area, funded by Community Development Block Grant money.

- ✓ Expanded youth access to STEAM learning opportunities through the Library Maker-space programming.



- ✓ Physical improvements to our parks and continued additions to our trail system.
- ✓ 124th Avenue extension being constructed by Washington County. With this project, combined with the City's Myslony Bridge project in the heart of our industrial area and the future Basalt Creek Parkway on the south end of 124th Avenue, commercial truck traffic on Tualatin-Sherwood should be lessened.
- ✓ Finalize fiber optic connection between the Operations Center and the Police Department to ensure the City has a secure and fast Data Recovery Site.

- ✓ Resurfacing of the tennis and pickle-ball sports courts at Ibach Park.
- ✓ Construction of a segment of the Saum Creek Greenway between Lee Street and 65th Avenue.
- ✓ Increase community engagement events.
- ✓ Complete construction of Myslony Bridge.
- ✓ Work with Citizen Involvement Organizations (CIOs) and neighbors to install pedestrian friendly transportation projects.
- ✓ Ibach Park Play Area Renovation.
- ✓ Adding additional pole banners to better identify our town center.





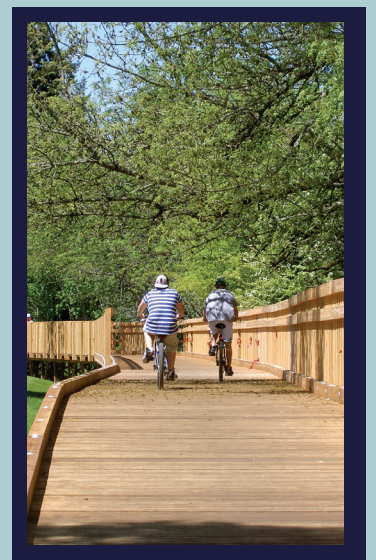
# 2018/2019 GOALS

a few of this year's goals...

- ✓ Continue working with the Diversity Working Group
- ✓ Basalt Creek Concept Plan completion
- ✓ Add a Code Compliance Inspector position
- ✓ Complete the Parks and Recreation Master Plan
- ✓ Boost literacy among pre-school age children through early literacy initiatives
- ✓ Continuing to expand youth access to STEAM learning opportunities through the Library Makerspace programming
- ✓ Resurface the sports courts at Ibach Park
- ✓ Begin Transportation Bond projects
- ✓ Strengthen community partnerships and collaboration with schools, nonprofit organizations, businesses and other agencies
- ✓ Complete land acquisition and begin construction of a segment of the Tualatin River Greenway to close a gap across the former RV Park of Portland site in partnership with the owner's redevelopment of the property
- ✓ Complete construction of Myslony Bridge and waterline projects
- ✓ Construct C1 Water Reservoir roof and complete repainting
- ✓ Complete the Water Master Plan
- ✓ Finalize the Storm Drain Master Plan and Rate Study
- ✓ Begin designing the Sagert Street pedestrian improvements
- ✓ Support community emergency management efforts such as CERT (Community Emergency Response Team)
- ✓ Continue to strengthen the vision actions of the citywide volunteer program



by Laura Elizabeth Photography



**The full  
Capital  
Improvement  
Plan is  
available on  
our website**

**\$4,931,000  
is budgeted  
for Capital  
Improvement  
Projects in  
FY 18/19**

## **Project Categories**

**Utilities**

**Transportation**

**Facilities and  
Equipment**

**Parks and  
Recreation**

**Technology**

**Capital  
Improvement  
projects are  
funded by the  
General Fund,  
Utility Funds,  
Parks  
Development  
Fund and  
Road Funds**

# **CAPITAL IMPROVEMENT PROJECTS**

The Capital Improvement Plan (CIP) includes \$4,931,000 in projects in FY 18/19. Here are a few of the highlights of projects to be completed this year. Visit our website for the complete CIP.

- ✓ Myslony Bridge: West of 112th Avenue
- ✓ Water Reservoir: C1 Exterior and Interior
- ✓ Storm Drain - Nyberg Creek at Martinazzi Avenue
- ✓ Sequoia Ridge Water Quality Facility
- ✓ Boones Ferry Sidewalk Infill
- ✓ Ibach Park Play Area Renovation
- ✓ Parks and Recreation Master Plan Update
- ✓ Tualatin Commons Fountain Improvements

- ✓ Water Reservoir: A1 Exterior & Interior
- ✓ Sewer: 65th Avenue/Nyberg Lane Trunk Line



**Capital Improvement Plan  
2018/19-2027/28**

**<https://www.tualatinoregon.gov/engineering/capital-improvement-plan-cip>**



# WHERE THE MONEY COMES FROM

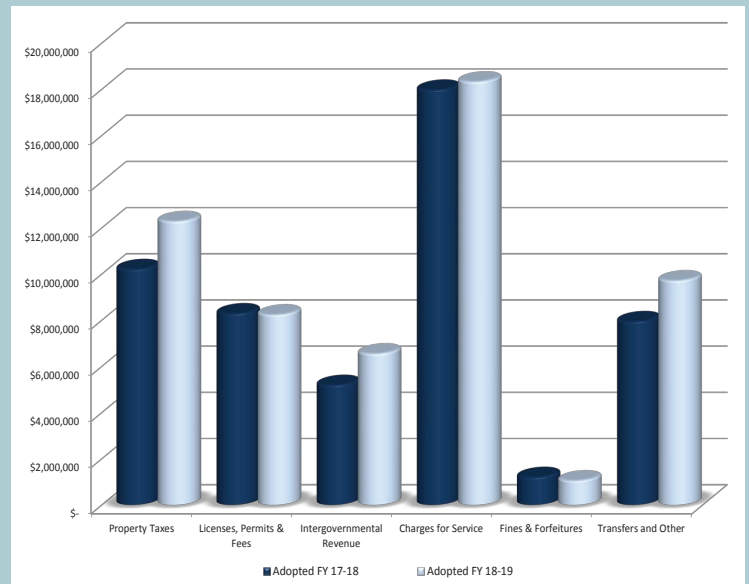
## Adopted Revenues By Source

	<u>FY 17/18</u>	<u>FY 18/19</u>
<i>Beginning Fund Balance</i>	41,362,045	39,956,250
Property Taxes	10,207,130	12,284,765
Licenses & Permits	877,180	796,180
Franchise Fees	2,245,000	2,340,000
Intergovernmental Revenue	5,190,255	6,552,455
Fees & Charges	5,169,760	5,103,490
Fines & Forfeitures	1,204,500	1,054,500
Charges for Service	17,976,700	18,329,970
Transfers and Other	7,951,475	9,716,865
<b>Total Resources</b>	<b>92,184,045</b>	<b>96,134,475</b>

## TAX COMPARISONS

City	Tax Rate
Lake Oswego	\$4.9703
Beaverton	\$4.1466
Sherwood	\$3.2975
Wilsonville	\$2.5206
Tigard	\$2.5131
<b>Tualatin</b>	<b>\$2.2665</b>
West Linn	\$2.1200

- Assessed value grew by 4.1%
- Intergovernmental revenues increased by 26.2% largely due to legislative actions that accounted for 90% of the increase. These included a local Transit Lodging Tax passed by our City Council, a Vehicle License fee passed by Washington County Board of Commissioners, and a State Gas Tax passed by the Oregon State Legislature
- Interest revenue is increasing almost 50% due to interest rate increases in our investments in the State of Oregon Local Government Investment Pool



## Aa1

Moody's Investors Service has awarded the City of Tualatin a very favorable Aa1 credit rating for its general obligation bonds

Tualatin has one of the lowest tax rates in the area  
**\$2.2665**  
per \$1,000 of assessed value

Tualatin's assessed value (AV) continues to grow due to development occurring in our community

To view the entire budget, visit our website at [www.tualatinoregon.gov](http://www.tualatinoregon.gov) or contact our Finance Department at 503-691-3054



### Materials & Services includes:

- maintenance services
- recreation programming
- contracts and supplies; For example, this includes our contract with the Washington County Consolidated Communications Agency for 9-1-1 emergency services

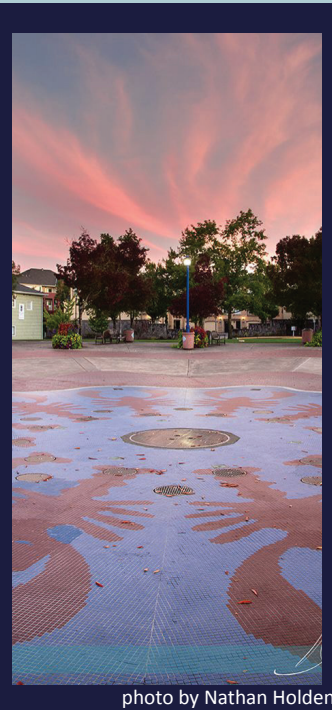


photo by Nathan Holden

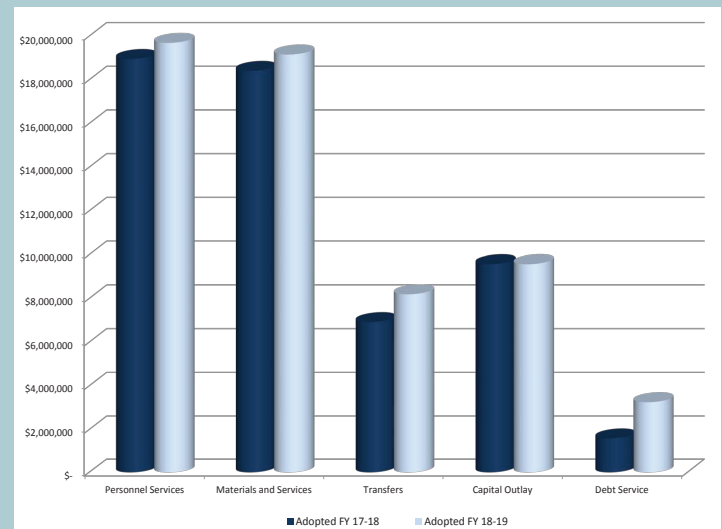
### Capital Outlay includes:

- land acquisition
- vehicles
- infrastructure projects
- equipment

## WHERE THE MONEY GOES

Adopted Requirements By Source		
	FY 17/18	FY 18/19
Personnel Services	18,960,265	19,696,750
Materials & Services	18,417,125	19,157,325
Transfers	6,926,615	8,199,415
Capital Outlay	9,572,625	9,579,835
Debt Service	1,600,925	3,258,260
Contingencies & Reserves	36,706,490	36,242,890
<b>Total Requirements</b>	<b>92,184,045</b>	<b>96,134,475</b>

- ✓ Increases in personal services are due to routine and contractual salary and benefit increases, along with the following additions:
  - a Code Compliance/Building Inspector
  - a Transportation Engineer
  - half-time Parks Maintenance Worker
  - increasing the hours of part-time recreation staff
- ✓ PERS contribution rates will remain the same for FY 18/19
- ✓ Minimal or no increases in materials and services expenditures within city's control
- ✓ Increase in Washington County Consolidated Communications Agency (WCCCA) Dispatch Contract
- ✓ Increases in fuel and utility costs





# TUALATIN AT A GLANCE

## VOLUNTEERS

in 2017

**26,193**

donated volunteer hours

**2,729**

Total volunteers in 2017



**26,840** Population

**12** parks



**295** acres  
of parklands



**39** Officers   **30** Vehicles  
**1** Canine Officer



Traffic Signals **49**  
**79** Miles of  
Maintained Streets

**168** acres of  
greenway trails and  
natural areas



Finance  
503-691-3054

Building  
503-691-3044

Public Works  
503-691-3091

Library  
503-691-3072

All other offices  
593-692-2000

### Police

Non-emergency  
503-629-0111

Emergency  
911

### Want to volunteer?

In our library  
503-691-3070

In our parks  
or other offices  
503-691-3087

City Offices  
18880 SW Martinazzi Ave.  
Tualatin, OR 97062

503.692.2000  
FAX: 503.692.5421