

City of

TUALATIN

Oregon



The Budget Committee

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2019-2020 BUDGET IN BRIEF

www.tualatinoregon.gov



Dear Residents and Businesses of Tualatin,

The Fiscal Year 2019/2020 budget was adopted on June 24 by the City Council, and directs our goal of providing high quality services while keeping a fiscally responsible and healthy budget and staying within our budgetary guidelines.

I am excited to present our Budget in Brief for the fiscal year 2019/2020. It includes an update of the Transportation Bond projects - what has been completed, what is currently happening, and what to expect in the future. You can also read about where our money comes from, how it is spent, approved capital projects, general information on our great city, and more. A full copy of our budget and other financial documents are available on our website at www.tualatinoregon.gov/finance.

City departments diligently strive to carry out the City Council vision for the City's future. The Council's 2030 vision is reviewed and refined every year, and staff use it as a guide when developing the budget and their goals.

Tualatin Moving Forward projects are being built and are having a positive impact on

The Budget in Brief is meant to provide you a simplified overview of the 240+ page budget; it includes highlights, a breakdown of taxes, revenue and expenditures, goals, and other important and interesting information.

our transportation. Look for continued improvements throughout the City.

This year, two new funds have been added to the budget. The Tualatin Service Center fund was created to pay for the design and construction of the Tualatin Service Center at the Operations Center property. Currently our staff operate out of seven different buildings. This building will bring together many of those employees and help us be more efficient in providing services. The second fund is a Vehicle Replacement Fund which was created to set aside money for replacing vehicles that have reached the end of their useful life.

The city's budget is increasing to **\$130,884,125** for fiscal year 2019/2020 and includes the two new funds, scheduled transportation projects, tourism activities funded by the local Transient Lodging Tax, and technology upgrades.

It's going to be another exciting year with improvements to our transportation system continuing, increased engagement in the community, improvements to our parks, and so much more.

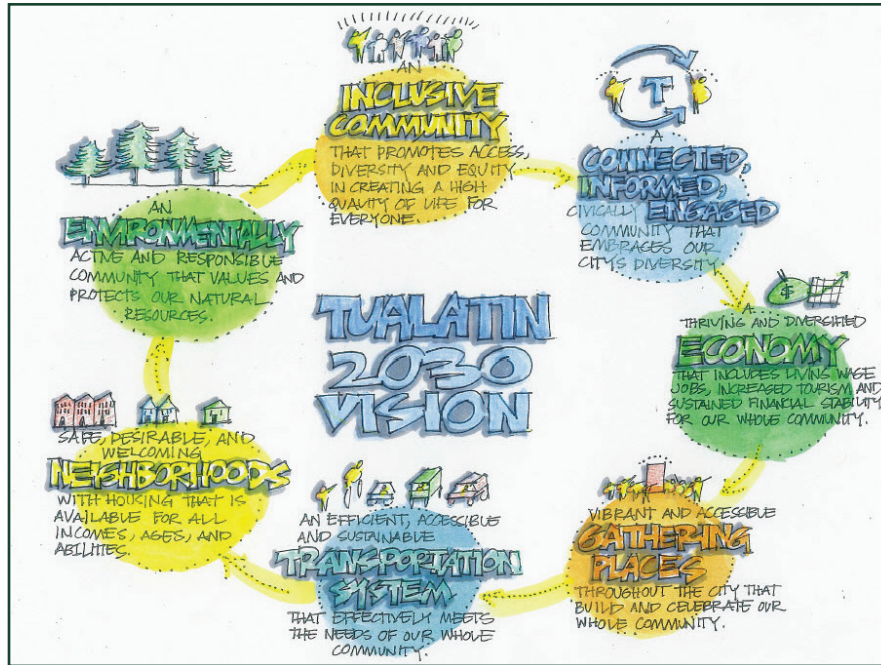


Sherilyn Lombos
City Manager

Sherilyn Lombos



CITY COUNCIL 2030 VISION



2019/2020 ISSUES & GOALS

Here are a few things we are working on that support the Council's 2019/2020 issues.

HOUSING

- ✔ Tualatin 2040: Launch and complete public outreach, stakeholder engagement and policy review and prioritization. Completion of a Housing Needs Analysis and Economic Opportunities Analysis and Council acceptance.

ENVIRONMENTAL

- ✔ Replace the irrigation system at Lafky with a "smart" technology system
- ✔ Provide oversight of environmental protection of our natural resources through flood plain management and implementation of stormwater standards for quality and quantity

TRANSPORTATION

- ✔ Construct the Sagert Street sidewalk improvement project to improve neighborhood safety
- ✔ Design and construct a new traffic signal on Martinazzi Avenue at Sagert Street for congestion relief and pedestrian safety

CITY FACILITIES

- ✔ Install new video surveillance camera infrastructure for Police, Library, and Information Services

- ✔ Design of a makerspace classroom in the Library

COMMUNICATION

- ✔ Implement the public portal of Laserfiche Document Management System, opening up public records directly to our community
- ✔ Adopt and implement a new agenda management system that will integrate with our website, our city codes, and provide easier access to information for the City Council and our community

DIVERSITY, EQUITY AND INCLUSION

- ✔ Support the organization in identifying priority documents to translate and make available in Spanish
- ✔ Support the successful launch of Viva Tualatin to recognize, celebrate and encourage connection to the community's art and culture

ECONOMIC DEVELOPMENT

- ✔ Conduct an economic opportunity analysis, leading to an update of the Economic Development Strategic Plan
- ✔ Establish efforts to maximize the Opportunity Zone designations

WHERE THE MONEY COMES FROM

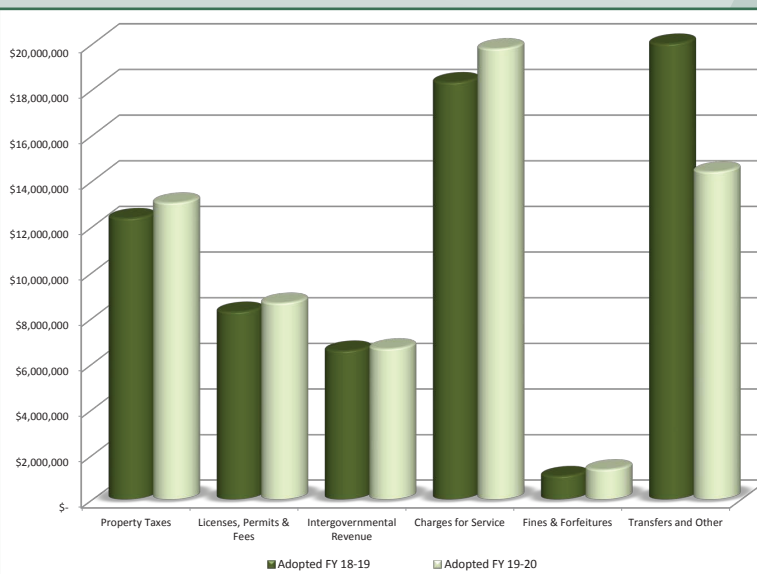
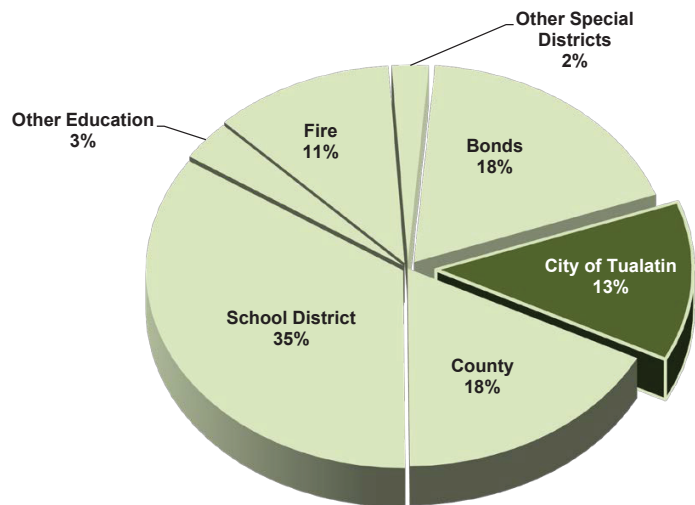
Adopted Revenues By Source

	FY 18/19	FY 19/20
<i>Beginning Fund Balance</i>	39,956,250	67,014,185
Property Taxes	12,356,915	13,036,040
Licenses & Permits	814,180	855,740
Franchise Fees	2,340,000	2,484,500
Intergovernmental Revenue	6,552,455	6,647,035
Fees & Charges	5,103,490	5,309,535
Fines & Forfeitures	1,054,500	1,348,500
Charges for Service	18,311,970	19,789,270
Transfers and Other	31,858,520	12,773,440
Investment Earnings	812,580	1,625,880
Total Resources	119,160,860	130,884,125

TAX COMPARISONS

City	Tax Rate
Lake Oswego	\$4.9703
Beaverton	\$4.1466
Sherwood	\$3.2975
Wilsonville	\$2.5206
Tigard	\$2.5131
Tualatin	\$2.2665
West Linn	\$2.1200

Annual property taxes are based upon the assessed value, as opposed to the market value, of your property. The average Tualatin resident pays \$17.38 per \$1,000 of assessed value. A homeowner with an assessed value of \$200,000 pays property tax of \$3,476 annually. Of this amount, the City of Tualatin receives approximately 13% or \$452. The remaining is allocated other entities, such as the County, school districts, and the fire district.



The biggest single reason for the increase in Total Resources is the 2018 Transportation Bond. Transfers and Other in FY 2018/2019 is much higher than for FY 2019/2020 due to the recording of the bond proceeds from the \$20 million bond sale. The increase in Beginning Fund Balance between the fiscal years is due to unspent proceeds from the bond. Another positive impact from the bond sale is the increased Investment Earnings. With the increased amount of funds available to be invested, we will be bringing in higher interest revenues.

Property Taxes continue to be a major revenue source with a 5.5% increase. We are still assuming a 4% growth in Assessed Value (AV) and we had a higher than anticipated growth in our AV for Tax Year 2018/2019.

Other revenue sources continue to be stable.

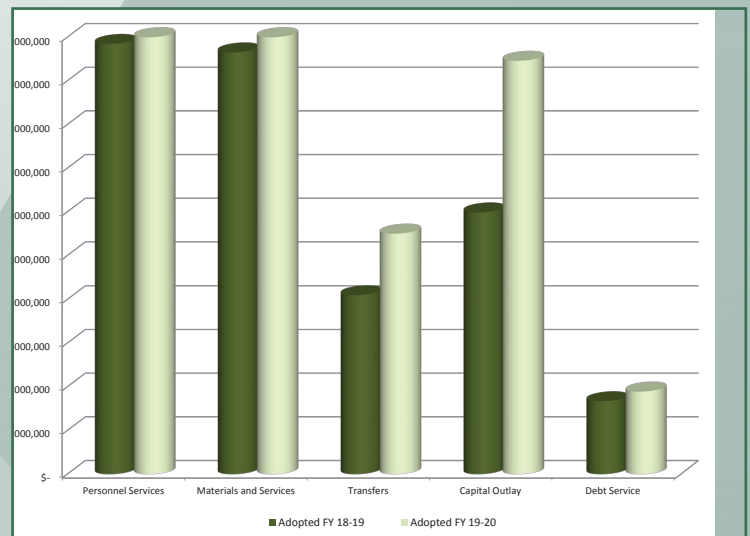
WHERE THE MONEY GOES

Adopted Requirements By Source		
	<u>FY 18/19</u>	<u>FY 19/20</u>
Personnel Services	19,696,750	20,729,185
Materials & Services	19,307,325	20,714,525
Transfers	8,199,415	11,004,335
Capital Outlay	11,979,835	18,924,000
Debt Service	3,343,165	3,783,585
Contingencies & Reserves	56,634,370	55,728,495
Total Requirements	119,160,860	130,884,125

The 2018 Transportation bond also has a significant impact on the growth of our Total Requirements. We will continue to work on transportation related capital projects using the bond proceeds (for more information about the Tualatin Moving Forward project, and other capital projects, please see the following pages).

Personnel Services increases are due to routine and contractual salary and benefits increases, including increases in our contribution rates for the Oregon Public Employees Retirement System.

Materials and Services (M&S) increases are also routine, in general, with some M&S budgets slightly increasing and others slightly decreasing. Contractual obligations for items such as our police dispatch contract and payments to the Portland Water Bureau and Clean Water Services for water and sewer services make up a large share of the increases in this category.



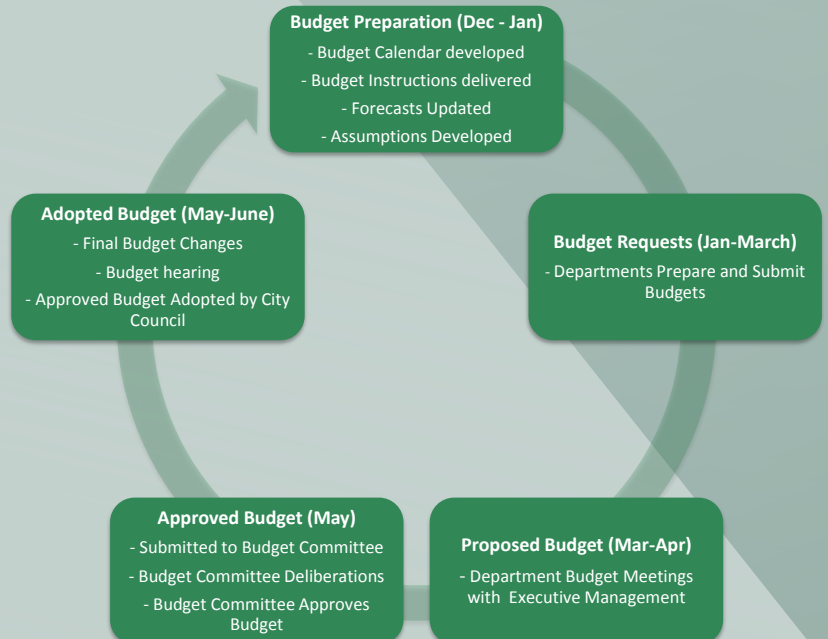
The other main increase is transfers, primarily due to the \$4 million transfer for the Tualatin Service Center project.

Aa1

Moody's Investors Service has awarded the City of Tualatin a very favorable Aa1 credit rating for its general obligation bonds

BUDGET PROCESS

For information on serving on the Budget Committee next year, visit our website at: <https://www.tualatinoregon.gov/volunteer/positions-open-tualatin-budget-advisory-committee>



CAPITAL IMPROVEMENT PROJECTS



Capital outlay for FY 19/20 equals \$18,924,000. Here are a few of the highlights of projects to be completed this year. Visit our website for the complete Capital Improvement Plan (CIP).

- ✔ Tualatin Commons Fountain Improvements
- ✔ Sagert Street, 72nd to Wampanoag: Pedestrian Connectivity
- ✔ Water Reservoirs: B2 Interior Coating Replacement
- ✔ Garden Corner Curves Improvement Project
- ✔ Boones Ferry Road at Tualatin High School Pedestrian Crossing
- ✔ Library Furnishings Replacement
- ✔ Hwy 99W: Pony Ridge to 124th Avenue Sidewalks
- ✔ 65th Avenue/Nyberg Sewer Trunkline Repair
- ✔ Blake Street to 115th Avenue - Install 12" Water Pipe

For more information on the capital improvement projects or to view the Capital Improvement Plan (CIP), visit our website at: <https://www.tualatinoregon.gov/engineering/capital-improvement-plan-cip>



TRANSPORTATION BOND UPDATE

Projects to improve traffic flow, neighborhood safety and school access are underway...

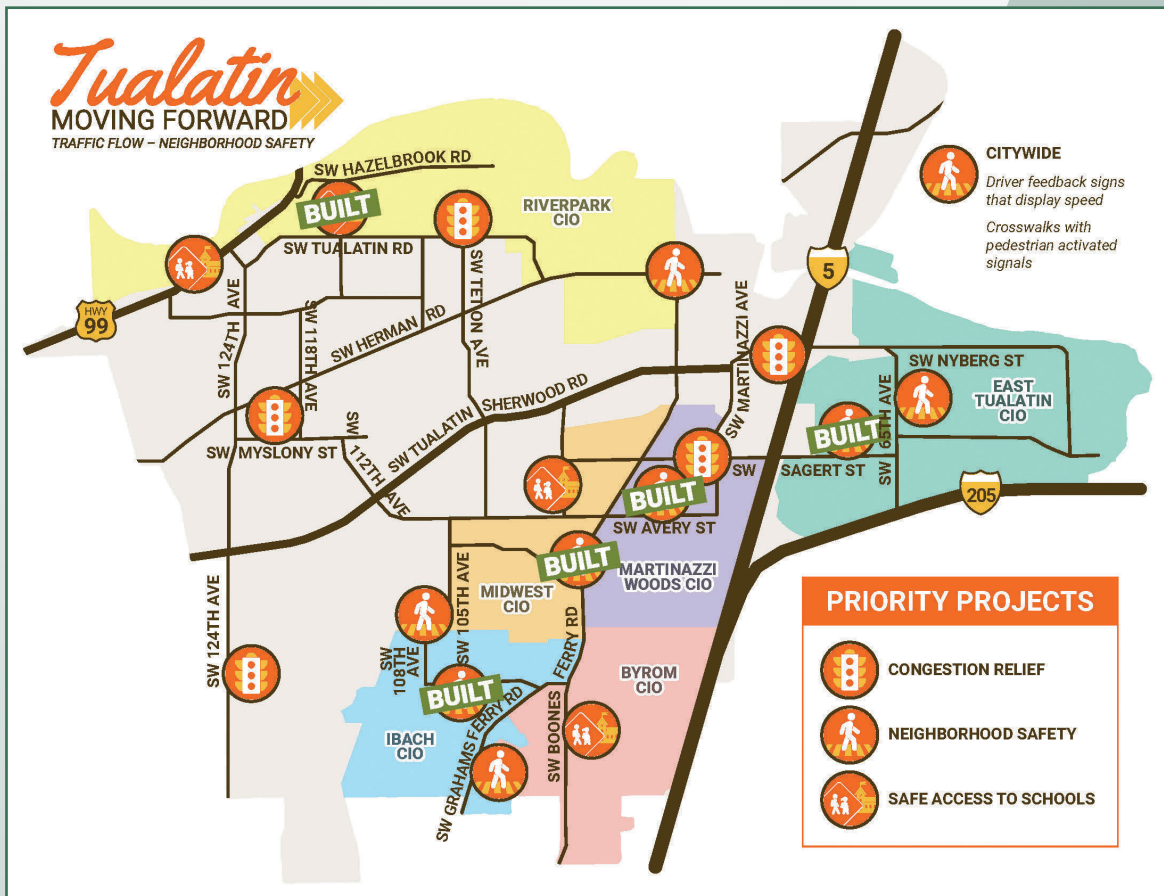
In May 2018, Tualatin voters approved Ballot Measure 34-282 which provides \$20 million in General Obligation bonds for projects to improve local transportation. Tualatin Moving Forward is now in its second year, and more than a dozen projects are built or underway. The projects completed to date include:

- 115th Ave: Tualatin Rd to Hazelbrook Rd – buffered bike lanes and crosswalk to serve Hazelbrook School
- Avery St: Boones Ferry Rd to Martinazzi Ave – driver feedback signs
- Ibach St: at Ibach Park – mid-block crosswalk with pedestrian activated flashing beacons
- Boones Ferry Rd at Siletz Dr: pedestrian activated signal at high visibility crosswalk; ADA curb ramps; sidewalk connections in all directions and link to existing trail
- Sagert St: at Atfalati Park – mid-block crosswalk with pedestrian activated flashing beacons

Coming soon...

Here are some more projects that are coming just around the corner:

- ✓ Garden Corner Curves: pedestrian, bike and roadway improvements to reduce speeds, extend sight distances, and improve safety
- ✓ Tualatin-Sherwood Rd: add a third lane from Martinazzi to I-5 to improve traffic flow at Tualatin's busiest intersection
- ✓ 65th Ave: near Meridian Park Hospital – mid-block crossing for pedestrians to safely cross 65th Ave to the hospital
- ✓ 95th Ave & Avery St – improvements to provide safer access to Tualatin Elementary School, designed with input from students and their parents



*It's not too late to suggest a project to improve traffic safety in your own neighborhood.
Go to TualatinMovingForward.com.*

TUALATIN AT A GLANCE



26,840 Population

10 parks

316 acres
of parklands



Traffic Signals **50**
81 Miles of
Maintained Streets

178 acres of
greenway trails and
natural areas



VOLUNTEERS

in 2018

26,193

donated volunteer hours

2,729

Total volunteers in 2018



**did
YOU
know**

**Approximately 20,000
people from all over the
world attended the West
Coast Giant Pumpkin
Regatta?**



GOVERNMENT FINANCE OFFICERS ASSOCIATION

*Distinguished
Budget Presentation
Award*

PRESENTED TO

City of Tualatin
Oregon

For the Fiscal Year Beginning
July 1, 2018

Christopher P. Morrell
Executive Director

The City of Tualatin has received the Certificate of Achievement for Excellence in Financial Reporting 27 years in a row from the Government Finance Officers Association (GFOA), and the Distinguished Budget Presentation Award since 2013. The City recently received the Award for Outstanding Achievement in Popular Annual Financial Reporting. Entities apply each year for consideration.



NEW FUNDS

Tualatin Service Center

The City of Tualatin is moving forward with plans to construct a new building - the Tualatin Service Center - located at the current public works facility site. This \$8 million project will consolidate a number of functions including building, planning, and engineering into a one-stop-shop permit counter that will be readily accessible to our community. The building will be paid for through a combination of existing one-time available funds and financing the remainder. Current funds going towards the lease of office space will be utilized to pay back the borrowed funding.



Vehicle Replacement Fund



The Vehicle Replacement Fund was created in FY 2019/2020 to centralize the purchase of vehicles city-wide. Current vehicles will be “depreciated” over the useful lives, with the annual depreciation amount transferred into the replacement fund. This will allow for the replacement vehicle to have funds already set aside when it is time to purchase the replacement vehicle.



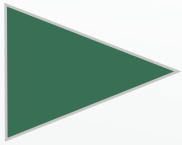
FY 2019-2020 BUDGET

The Budget in Brief provides an overview of the City’s operating budget. To view the entire budget and other financial documents, visit our website at:

<https://www.tualatinoregon.gov/finance/2019-2020-adopted-budget>



STAY CONNECTED, INFORMED & INVOLVED



The City of Tualatin strives to keep you updated and informed of things happening in and around Tualatin that are important to our residents and businesses. Our website is updated regularly to provide the most up-to-date information. Here are other ways to stay connected, keep informed and get involved.



The GetOut! Guide is the City's Activity Guide and is inserted

in the newsletter monthly. It includes activities for kids, teens, adults and over 50's put on by the Library, Juanita Pohl Center, Heritage Center and Recreation.

You can watch the City Council meetings **live!** Council meetings are streamed live on the day of the meeting. You may click on this icon on our website to stream live.



Citizen Involvement is highly valued in the City of Tualatin. The City strives to involve and inform everyone in decisions that affect our Community's quality of life. The CIO (Citizen Involvement Organization) Program is a grassroots effort started and implemented by Tualatin residents to improve communication with one another and with City government. To learn more about this program, or to get involved, please visit our website.



Scan this QR code to access our website.

For more information on our budget or information in this Budget in Brief, please contact the Finance Department at 503-691-3054

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