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EXPEDITED ANNEXATION APPLICATION INSTRUCTIONS

These are instructions for filing an application for an Expedited Annexation (ANN) to the City of Tualatin (Expedited Annexation and Minor Boundary Change proposals).

Please read all instructions before filing an application with the City.

All steps must be followed whether you are filing an Expedited Annexation (ANN) or a Minor Boundary Change.

Step 1. Pre-application Meeting

An optional Scoping Meeting is highly recommended prior to the required Pre-Application meeting. To schedule a Scoping or a Pre-Application meeting with the Community Development Department - Planning Division, you may contact (Lynette Sanford, Office Coordinator at 503-691-3026 or Isanford@ci.tualatin.or.us). The pre-application meeting should occur as the earliest step of your project. The application to request a Pre-Application meeting is available on the city website. Following this meeting, the applicant shall hold a Neighborhood/ Developer meeting pursuant to TDC 31.063.

Step 2. Applications and Fees

The application asks for information concerning the applicant, property owner, and properties to be annexed. Please fill out the following forms completely:

- Application for Annexation: Sign both the applicant and property owner sections of the
 application, even if they are the same. If you need assistance identifying the map tax lot
 number or existing zoning within the County, please check with the Community Development
 Department Planning Division at 503-691-3026.
- <u>Annexation Property Information sheet</u>: This form will be used to complete the Staff Report for this application.

Request for Expedited Procedure: Oregon Revised Statutes (ORS) 268.354 and Metro Code 3.09.045 allow for an expedited process for annexation requests. This process lessens the time to process a proposal. There are two important conditions with this process. First, the expedited process must be specifically requested by completing the Request for Expedited Procedure for Annexation to the City. Second, the expedited process may be utilized for minor boundary changes where the petition initializing the minor boundary change is accompanied by the written consent of 100% of the property owners and at least 50% of the electors, if any, within the affected property.

The City charges a fee for annexations (please see the current fee schedule), and Metro also requires a fee for annexations. A separate check made out to "Metro" should be provided to the City when filing the application. Metro's Fee Schedule is attached to the back of this application packet. The City processes the check to Metro for the applicant after the annexation has been approved.

Step 3. Consent to Annex/Petition to Annex to the City of Tualatin

Consent to annex is necessary to initiate the annexation proceeding. The consent to annex must be by a property owner/registered voter and is in the form of a petition to the City. Complete the petition as early as possible and check with the appropriate Assessor's Office (Washington or Clackamas County) to determine their lead time. The form is the <u>Petition to Annex to the City of Tualatin</u> and is attached in two pages. To give consent for a particular piece of property, persons who own an interest in the property or who are purchasers of the property on a contract sale that is recorded with the County, must sign the <u>Petition</u>. If more than one person is the recorded owner or contract purchaser, all persons must sign. In the case of a corporation or business, the person who is authorized to sign legal documents for the firm may sign the <u>Petition</u>. To be considered a registered voter, you must be currently registered to vote.

Step 4. Certification of Property Ownership

Have the County Elections Department certify the signatures of the property owners and registered voters by completing the attached <u>Certification of Property Ownership and Certification</u> of Registered Voters form.

Step 5. Legal Description

The applicant shall provide a legal description of the property to be annexed. See attached Important Information on Annexation Legal Descriptions for more information. NOTE: The legal description should include any abutting public rights-of-way. A legal description of the property to be annexed shall be added to the Petition to Annex to the City of Tualatin. A lot, block and subdivision description may be substituted for the meets and bounds description if the area is platted and no metes and bounds description is available, and if this is acceptable to the County Assessor's Office. If the legal description contains any deed or book and page references, legible copies of these must be submitted with the legal description.

Step 6. Map

Submit nine (9) copies of the latest County assessor's map (or maps) which show the tax lot(s) proposed for annexation. Outline the area to be annexed on the map with a red marker. This outlined area should include any abutting rights-of-way. Include nine (9) copies of the subject area and properties within 1,000 feet of the subject property. If the 1,000-foot area includes lots within a platted residential subdivision the area shall extend to include the entire subdivision of which the lots are part and the applicant shall identify these subdivisions for staff. If the residential subdivision is one of two or more individually platted phases sharing a single subdivision name the notice area need not include the additional phases. Refer to Tualatin Development Code (TDC) 31.064(1).

Step 7. Certification of Legal Description and Map

The <u>Certification of Legal Description and Map</u> form needs to be completed by County staff and submitted with the annexation application.

Step 8. List of Property Owners

If the proposed annexation involves 10 or fewer property owners/registered voters, complete the <u>Property Owner Information Sheet</u> attached (please print or type).

NOTE: This form is not the "consent to annex" petition. The purpose of this form is to give the City a legible list of names and addresses of all property owners/registered voters in the area to be annexed regardless of whether these owners/voters petitioned for annexation.

Step 9. Neighborhood / Developer Meeting

The applicant shall submit the required materials from the <u>Neighborhood / Developer meeting</u> pursuant to TDC 31.063.

Step 10. Copies

Please submit the original and nine (9) copies and an **Electronic Digital CD** (Adobe Acrobat Reader (pdf), or Microsoft Word and Excel are the preferable file types) of the entire Annexation packet and supporting documentation, including drawings to the City of Tualatin Community Development Department - Planning Division.

Step 11. Noticing

The Expedited Annexation process set forth in Metro Code 3.09.045 does not require notice to nearby property owners; however, a recent Land Use Board of Appeals (LUBA) decision requires Annexations to provide notification to surrounding property owners. As part of the application submittal, the applicant is required to provide a list of property owners within 1,000 feet of the subject property. The City provides notice to these surrounding property owners, interested parties – which include Necessary Parties – utility companies and City Departments. These Parties have an opportunity to respond and comment.

All parties listed on the application form shall also be included on the address list/mailing labels. Provide pre-gummed address labels listing the correct names and addresses of all owners of the subject property and of real property within 1,000' of the subject property. If the 1,000-foot area (Ordinance No. 1304-10 page 59 of 61) includes lots within a platted residential subdivision the notice area shall extend to include the entire subdivision of which the lots are part and the applicant shall identify these subdivisions for staff as part of the mailing notification list. If the residential subdivision is one of two or more individually platted phases sharing a single subdivision name the notice area need not include the additional phases. The current assessor's roll shall be used. The Tax Lot number and Assessor's Map number must be included with each name and address. Preparation of the list of property owners shall be the applicant's responsibility and shall be prepared by one of the following: a land title company, a land use planning consultant authorized by the State of Oregon to conduct business in the State, registered architect, landscape architect, engineer, surveyor, or attorney. The applicant shall update the list of property owners not less than every 90 days.

Step 12. Measure 37 Waiver of Rights and Remedies

The applicant shall complete the Measure 37 Waiver of Rights and Remedies form included in this packet and notarize signature.

Step 13. Sign Posting

Annexation Application Instructions
City of Tualatin Community Development Dept - Planning Division

Include a completed and signed certification of sign posting.

Next Steps

After the application is deemed complete, staff will visit the site and gather materials and comments for the staff report.

The applicant should plan to attend the City Council hearing for the annexation.

A completed annexation agreement may be required.



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APPLICATION FOR ANNEXATION

Applicant						
Name:			Compa	ny Name:		
Address:						
City:		State:			ZIP Code:	
Phone:	Fax:		E	mail:		
Applicant is: Owner Contract F	urchaser _	Developer _	A	gent	_ Other	
Applicant's Signature:				Date:		
Property Owner						
Name:						
Address:						
City:		State:			ZIP Code:	
Phone:	Fax:		Е	mail:		
Property Owner's Signature:			•	Date		
(Note: Letter of authorization is requ	ired if not s	signed by owner)				
Assessor Information						
Assessor's Map #:			Tax Lot	t #:		
Assessor's Map #:			Tax Lot #:			
Assessor's Map #:			Tax Lot	t #:		
Address of property:			Lot are	a (acres):		
Current County Zone:			Propos	ed City Planı	ning District:	
Current Use:			Propos	ed Use:		
Right-of-Way to be included:						
	NTS, UNDE	RSTAND THE REQ	JIREMEI	NTS DESCR	E THAT I HAVE READ THE ABOVE IBED HEREIN, AND STATE THAT THE SIBLE, TO THE BEST OF MY KNOWLEDGE.	
Applicant's Signature:				Date:		
Office Use						
Case No:	Da	ate Received:			Received by:	
Fee: Complete Review:			Receipt No:			
City Filing Fee:			Date complete:			

ANNEXATION CERTIFICATION OF SIGN POSTING



For more information call 503-691-3026 or visit

www.tualatinoregon.gov

18"

24"

The applicant shall provide and post a sign pursuant to Tualatin Development Code (TDC) 31.064(2). Additionally, the 18" x 24" sign must contain the application number, and the block around the word "NOTICE" must remain **medium purple** composed of the **RGB color values Red 112**, **Green 48**, **and Blue 160**. Additionally, the potential applicant must provide a flier (or flyer) box on or near the sign and fill the box with brochures reiterating the meeting info and summarizing info about the potential project, including mention of anticipated land use application(s). Staff has a Microsoft PowerPoint 2007 template of this sign design available through the Planning Division homepage at http://www.ci.tualatin.or.us/departments/communitydevelopment/planning>.

NOTE: For larger areas, the Community Development Department may require the posting of additional signs in conspicuous locations.

As the applicant for the	
project, I hereby certify that on this day,	sign(s) was/were posted on the
subject property in accordance with the requirements Community Development Department - Planning Divisio	of the Tualatin Development Code and the
Applicant's Name:	
(PLEASE PRINT)	
Applicant's Signature:	
Date:	

PETITION TO ANNEX TO THE CITY OF TUALATIN

To the Council of the City of Tualatin, Oregon

We, the undersigned owner(s) of the property described below and/or elector(s) residing at the location below described, hereby petition for and give consent to, annexation of said property to the City of Tualatin.

The consent for annexation is for the fo	ollowing describe	d property:	
Street Address of Property (If address has	been assigned)		
Subdivision Name, Lot Number(s), Block	Number(s)		
Map & Tax Lot Number(s)			County
Signature(s) of Legal Owner(s) ar	nd/or Register	ed Voter(s)	
Signature	Owner initial	Voter initial	Date
Signature	Owner initial	Voter initial	Date
Owner Authorized Signature	Owner initial	Voter initial	Date
Street Address		Phone	Alt Phone
Mailing Address		City, State, Zi	p
We, the owner(s) of the property descriunderstand the annexation process can one-year time limitation on this consencentract shall be effective [] indefinite	take more than t established by	one year. Then	refore, we agree to waive
Office Use Only Date Received Ownership Checked By		Signature	Date
If you have questions, call 503-691-3020		Signature	Date

To the Council of the City of Tualatin, Oregon:

We, the undersigned Owner(s) of the property described below and/or elector(s) residing at the referenced location, hereby petition for, and give consent to, annexation of said property to the City of Tualatin. We understand that the City will review this request in accordance with ORS Chapter 222 and applicable regional and local policies prior to approving or denying the request for annexation.

			I am a				Property	Description		
Signature	Printed Name	РО	RV	OV	Address	T/S	Мар	Tax Lot	Precinct #	Date

PO: Property Owner	OV: Property Owner & Registered Voter
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RV: Registered Voter T/S: Township & Section

Page	of	
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CERTIFICATION OF PROPERTY OWNERSHIP

I certify that the attached petition for annexation of the described territory to the City of Tualatin contains the names of the owners* of a majority of the land area of the territory to be annexed, as shown on the last available complete assessment roll.

TITLE
DEPARTMENT
COUNTY OF
DATE
*Owner means the owner of the title to real property or the contract purchaser of the real property.
CERTIFICATION OF REGISTERED VOTERS
I certify that the attached petition for annexation of described territory to the City of
Tualatin contains the names of at least a majority of the electors registered in the territory to be annexed.
to be annexed.
to be annexed. NAME
to be annexed. NAME TITLE
to be annexed. NAME TITLE DEPARTMENT

IMPORTANT INFORMATION ON ANNEXATION LEGAL DESCRIPTIONS

A metes and bounds legal description of the entire area proposed for annexation is required as part of an annexation application.

You are requested to discuss the proposal with the City of Tualatin Community Development Department – Planning Division and Engineering Department prior to submittal of the legal description. A licensed land surveyor generally prepares the description. In must describe the boundary of the entire area to be annexed, including adjacent streets. Occasionally, other parcels, such as public properties, must be included to create a logical city boundary.

The legal description must be written in such a way as to comply with state law (ORS 308.225), including courses identified by bearings and distances, and references to deed lines whenever possible. The description must reference ("call to") the Tualatin City Limits line where it adjoins the area to be annexed, or use an identical course. The Engineering Department can assist in determining which streets are to be included, and the extent (usually to the centerline). The acreage of the private property and the right-of-way property to be annexed should be indicated separately. The area should be clearly shown on an attached map.

When submitted, the description will be checked by the Engineering Department, and if revisions are necessary, the City will notify you. The final *approved* description is needed at least six weeks in advance of the City Council public hearing at which the decision will be made for minor boundary changes, and included with the application for expedited requests.

You must resubmit revised descriptions quickly to prevent delays in processing the application. The hearing cannot be scheduled until the legal description is verified and approved.



City of Tualatin www.tualatinoregon.gov

CERTIFICATION OF LEGAL DESCRIPTION AND MAP

I certify that the description of the property included within the attached petition (loc	ated
on Assessor's Map) has been checked by me and it	is a
true and exact description of the property under consideration, and the description	
corresponds to the attached map indicating the property under consideration.	
NAME	
TITLE	
DEPARTMENT	
COUNTY OF	
DATE	



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PROPERTY OWNER INFORMATION SHEET

(This form is NOT the petition)

ALL OWNERS OF PROPERTY AND/OR REGISTERED VOTORS INCLUDED IN BOUNDARY CHANGE PROPOSAL AREA SHOULD SIGN

To be completed IF the proposal contains 10 or fewer land owners and/or registered voters. Please indicate the name and address of all owners and/or voters regardless of whether they signed an annexation petition or not. This is not for notification purposes. A signature on this form does not indicate support or opposition to the request.

ADDRESS	PROPERTY DESIGNATION (Indicate tax lot, section number, Township & Range)

PROPERTY OWNER INFORMATION SHEET (cont'd)

NAME OF OWNER/VOTER	ADDRESS	PROPERTY DESIGNATION (Indicate tax lot, section number, Township & Range)	
(7)			
(8)			
(9)			
(10)			



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REQUEST FOR EXPEDITED PROCEDURE FOR ANNEXATION TO THE CITY OF TUALATIN

I (We), the undersigned Principle Petitioners, request this Annexation Proposal be approved in an expedited fashion. This request is made pursuant to ORS 222.125 and Metro Code 3.09.045.

This request is made in addition to and supplements all other requirements for filing an annexation petition.

Signature of Principal Petitioners	Address	Map and Tax Lot Number
1.		Number
2.		
3.		
4.		
5.		
6.		
7.		

This form is <u>NOT</u> a petition for annexation. It is only a request to expedite the process. This form must be accompanied by a regular petition and the other forms normally submitted to initiate a proposal.



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ANNEXATION PROPERTY INFORMATION SHEET

EXI	STING CONDITIONS IN AREA TO BE ANNEXED
A.	Land Area: Acres
B.	General description of territory. (Include topographic features such as slopes, vegetation, drainage basins, floodplain areas, which are pertinent to this proposal).
C.	Describe land uses on surrounding parcels. Use tax lots as reference points.
	North:
	South:
	East:
	West:

D.	EXISTING LAND USE:
	No. of single-family units No. of multi-family units
	No. of commercial structures No. of industrial structures
	Public facilities or other uses
	What is the current use of the land proposed to be annexed:
Ε.	Total current year Assessed Valuation – Land \$ Structures \$
F.	Total existing population
G.	Is the territory contiguous to the City Limits?
	, , , , , , , , , , , , , , , , , , , ,
Η.	Is the subject territory inside or outside of the Metro Regional Urban Growth Boundary?

II. CRITERIA FOR APPROVAL OF BOUNDARY CHANGES

The following are the criteria used in making a decision to annex property to the City of Tualatin. Please address each of these in narrative form. Be as thorough and complete with your answers as possible. Please see the attached "Criteria Guidelines" sheet for further clarification of the criteria. If you have any questions or need assistance, please contact the City of Tualatin, Planning Division at 503-691-3026.

- A. Metro Code 3.09.050(d) states that a boundary change proposal shall address the following minimum criteria:
 - Consistency with directly applicable provisions in an urban service provider agreement or annexation plan adopted pursuant to ORS 195.065;
 - Consistency with directly applicable provisions in an urban planning or other agreements, other than agreements adopted pursuant to ORS 195.065, between the affected entity and a necessary party;
 - Consistency with specific directly applicable standards or criteria for boundary changes contained in comprehensive land use plans and public facility plans;

- 4. Consistency with specific directly applicable standards or criteria for boundary changes contained in the Regional Framework Plan or any functional plan;
- Whether the proposed change will promote or not interfere with the timely, orderly and economic provisions of public facilities and services;
- 6. If the proposed boundary change is for annexation of territory to Metro, a determination by the Metro Council that the territory should be included in the Urban Growth Boundary shall be the primary criterion for approval;
- 7. Consistency with other applicable criteria for the boundary change in question under state and local law.
- B. If the territory described in the proposal is presently included within the boundaries of any of the following types of governmental units, please so indicate by stating the name or names of the governmental units involved.

City
County
Highway Lighting District
Rural Fire District
Sanitary District
Water District
Grade School District
High School District
Library District
Drainage District
Parks & Recreation District
Other

Annexation Application Instructions City of Tualatin Community Development Dept - Planning Division

APPLICANT'S NAME
MAILING ADDRESS
WORK TELEPHONE
HOME TELEPHONE
REPRESENTING
DATE

CRITERIA GUIDELINES:

These guidelines were designed to assist you in completing the criteria Section II, A 1-7 on the Property Information Sheet.

- 1. At this time, there are no agreements, pursuant to ORS 195.065, in place between Tualatin and any service provider.
- 2. Annexations within the established Urban Boundary are consistent with Tualatin's Urban Planning Area Agreement with Washington County and the Urban Growth Management Agreement between City of Tualatin and Clackamas County.
- 3. Because the area to be annexed is within the City's Planning Area Boundary and the Metro Urban Growth Boundary, services can be provided at the property owners expense. This is consistent with Tualatin's Community Plan (Comprehensive Plan).
- 4. The Regional Framework Plan and Functional Plan have no provisions directly related to annexation. Because services and transportation facilities are available in the area and all property within the Urban Growth Boundary and Urban Planning Area Boundary were included in calculations for facility capacity, housing and employment, annexation would be consistent with the Framework and Functional Plans.
- 5. State location (address or tax map) and means of service (sewer, water, storm, transportation) provision.
- 6. No applicable.
- 7. No other criteria have been determined to be applicable.



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FEE SCHEDULE

Annexation Fees for the City of Tualatin and Metro

City of Tualatin Fee

(Fee information can also be found in the City of Tualatin Fee Schedule.)

Metro Fee Schedule

Single tax lot less than 1 acre	\$150.00
1-5 acres	. 250.00
5-40 acres	. 300.00
Greater than 40 acres	400.00

Both of these fees must be paid by the applicant. They cover services provided by Metro and the City of Tualatin related to an annexation application. Two separate checks should be written, one payable to "Metro" and one payable to the "City of Tualatin," and submitted at the time of application. The City will send the check directly to Metro with appropriate paperwork.

ADDRESS LABELS TEMPLATE (U	JSE FORMAT-AVERY 5960) AS SHOWN IN EXAMPLE BELOW)
	2S123CC00400 PROPERTY OWNERS NAME ADDRESS CITY STATE ZIP CODE

Name of Document For Recording:	(For County Recording Use Only)
Waiver Of Rights And Remedies	
Grantor: (Petitioner(s))	
Grantee: City of Tualatin	
Consideration: None.	
Tax Statement to be mailed to: No change.	
After Recording, Return To: City of	
Tualatin, Attn: City Recorder, 18880 SW	
Martinazzi, Tualatin, OR 97062	

Measure 37 Waiver Of Rights And Remedies

Whereas,	("Petitioner", including collectively all
petitioners) has petitioned to the	he City of Tualatin ("City") to commence certain
proceedings, i.e., annexation, j	planning district change, and/or plan text amendment for
the following described real pr	coperty,

See attached legal description

Whereas, under Ballot Measure 37 (effective December 2, 2004), a property owner may seek just compensation or waiver of certain land use regulations if a public entity enacts or enforces the land use regulations after the property owner acquired the property; and

Whereas, Oregon electors or the Oregon Legislature may, in the future, enact further statutory or constitutional amendments relating to compensation for the impact of local regulations upon real property, under certain circumstances; and

Whereas, City does not wish to approve the Petitioner's requested proceedings if such approval could result in the owner or the owner's successors or assigns filing a claim for compensation for the land use regulations in effect upon the effective date of the proceedings or a claim seeking to require the City to waive its land use regulations, which are being newly imposed upon the property as a result of the Petitioner's requested proceedings; and

Whereas, Petitioner wishes to obtain the City's approval of Petitioner's requested proceedings and therefore agrees to eliminate the potential of claim for compensation or the right to seek waiver from the City's land use regulations existing as of the effective date of the proceedings.

Now, therefore, Petitioner warrants that the Petitioner executing this Waiver Agreement holds the full and complete present ownership or any interest therein in the property, and agrees as follows:

1. As inducement to the City to proceed with the following proceeding(s) affecting the subject real property: Annexation, planning district change, and/or plan text amendment which may include designation of the property as subject to additional applicable overlay zones and districts, e.g., Mixed Use Commercial

Overlay District, Industrial Business Park Overlay District, Flood Plain District, Wetlands Protection District, Greenway Protection Overlay District and Natural Areas, and/or design districts ("proceedings"), the undersigned Petitioner, on behalf of Petitioner, Petitioner's heirs, devisees, executors, administrators, successors and assigns, agrees and covenants to the City of Tualatin, its officers, agents, employees and assigns that the Petitioner hereby waives, releases and forever discharges, and agrees that Petitioner shall be estopped from asserting any rights and remedies, actions, causes of action, suits, claims, liabilities, demands, and rights to waivers arising under or granted by any statutory or constitutional regulatory compensation or waiver provisions, including but not limited to Ballot Measure 37 (2004) or otherwise enacted after the date of this proceeding which would create a right of claim for compensation or waiver from city land use regulations that exist upon the effective date of the proceeding and which, by the approval of the proceeding, are then applicable to the property.

- 2. This Waiver and release shall bind the undersigned's heirs, devisees, executors and administrators, successors in interests, and assigns. This waiver, release and discharge shall run with the land, and this instrument or a memorandum of it may be recorded in the official records of the County in which the subject real property is located. This instrument may be terminated upon the filing of a Notice of Termination of Waiver filed by the City of Tualatin.
- 3. If this instrument is given contemporaneous with a consent to future proceedings to be initiated by the City, Petitioner acknowledges that the proceedings may be initiated by the City of Tualatin at any time in the discretion of the City and that this waiver and release is applicable to any ordinances adopted prior to the effective date of the proceeding.
- 4. This document is executed of my own free will and without duress. I/we respectively acknowledge that I/we have been advised to obtain legal advice prior to the execution of this document, and that either I, or each of us respectively, have either obtained legal advice or have independently elected not to seek legal advice prior to the execution of this document, recognizing that this document may affect our legal rights and remedies.

DATED this ______ day of _______, 20___.

(signature)	(signature)
Petitioner Name:	Petitioner Name:
Date Signed:	Date Signed:

D. C.		
Petitioner (corporation, etc.) Name:		
By:		
Name of Signor:		
Office/Title of Signor:		
State of Oregon) County of)		
On this day of Notary Public, personally appeared	,, before me the undersigned	
 Personally known to me Proved to me on the basis of satis To be the person who executed the 	within instrument on behalf of the entity therein named, pursuant	
VITNESS my hand and official seal Do not write outside of the box)	Place Notary Seal Below	
lotary Signature		
lotary name (legible):		
nis document is accepted pursuant to authority of Tualatin, Oregon	ority and approved for recording.	

State of Oregon) County of Clackamas)	
personally appeared □ personally known to me □ proved to me on the basis of satisfactor	ry evidence nstrument as City Manager or on behalf of the entity
WITNESS my hand and official seal Do not write outside of the box	Place Notary Seal Below (Do not place seal over any portion of text or signature)
Notary Signature	
Notary name (legible):	